



NORTHEASTERN
ENGINEERS
FEDERAL
CREDIT UNION

Request to Transfer Funds

Please print legibly. For assistance with this form, please call us at (718) 847-6801, extension 226.

Please complete entire form to avoid processing delays and then mail or fax to us.		
Mail: Northeastern Engineers Federal Credit Union Attention: Member Services 115-06 Myrtle Avenue Richmond Hill, N.Y. 11418	Fax: (718) 847-2525 Attention: Member Services	
Member Information		
Date:	Daytime Telephone:	
Name: (Last, First, Middle)	E-mail Address:	
Signature:	Social Security # / Taxpayer ID #:	
Please transfer funds from:		
Account #:	<input type="checkbox"/> Share (Savings) Account <input type="checkbox"/> Share Draft (Checking) Account <input type="checkbox"/> Money Market Account	Transfer Amount:
Frequency: (if none checked, default is one-time transfer)		<input type="checkbox"/> One -Time Transfer <input type="checkbox"/> Automatic Monthly Transfer
Please transfer funds to:		
Account #: <i>(if different also specify account holder's name)</i>	Account Type:	Amount:
	<input type="checkbox"/> Share (Savings) Account	
	<input type="checkbox"/> Share Draft (Checking) Account	
	<input type="checkbox"/> Money Market Account	
	<input type="checkbox"/> Holiday Club Account	
	<input type="checkbox"/> Vacation Club Account	
	<input type="checkbox"/> Roth IRA	
	<input type="checkbox"/> Traditional IRA	
	<input type="checkbox"/> Loan Payment	
	<input type="checkbox"/> Loan Principal Only <small>(cannot be set up as an automatic monthly transfer)</small>	
	<input type="checkbox"/> Mortgage Payment <small>(any additional money will go towards principal reduction)</small>	

<p><u>For Credit Union Use Only:</u></p> <p>Employee's Initials: _____</p> <p>Date: _____</p>
